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August 7, 2026

To Whom It May Concern

Company Name: RENAISSANCE, INCORPORATED
Representative: Misao Mochizuki, Representative Director, President and Corporate Officer
(TSE Code: 2378)
Contact: Yoshitsugu Anzawa, Senior Managing Director, Chief Financial Officer, General Manager of Management Division
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Notice Concerning Revision of Consolidated Earnings Forecasts for the six months (Interim Period) Fiscal Year Ending March 2027

Based on recent business performance trends, the company has decided to revise its consolidated earnings forecast for the six months (Interim Period) year ending March 2027 announced on May 8, 2026 as follows.

Notice

1. Revision of Consolidated Earnings Forecasts for the six months (Interim Period) of the Fiscal Year Ending March 2027 (April 1, 2026 to September 30, 2026)

	Net Sales	Operating Income	Ordinary Income	Interim net income attributable to owners of the parent	Net income Per share
Previous forecast (A)	Million yen 33,000	Million yen 600	Million yen 100	Million yen 50	Yen 2.11
Forecast (B)	33,000	700	250	100	4.76
Change (B-A)	—	100	150	50	
Change (%)	—	16.7	150.0	100.0	
(Reference) Results for the previous fiscal year (interim period ended March 2026)	31,702	59	△348	24	0.77

2. Reason for the revision

During the consolidated cumulative three-month period under review, in the sports club business, the number of new members at existing stores remained steady in April and May due to a rise in the unit membership fee resulting from price revisions implemented in October of last year, as well as the effectiveness of focused efforts to improve the sales structure. In addition, the Home Fitness business and Nursing care and rehabilitation business also remained stable.

As a result, operating income, ordinary income, and interim net income attributable to owners of the parent are expected to exceed the previously announced forecast, and the Company has revised upward its consolidated earnings forecast for the interim period.

The full-year consolidated earnings forecast is unchanged from the previously announced forecast at the present time because we are still assessing the performance trends of the 7 sports clubs that were acquired from Tokyu Sports System Inc. in July 2026 and started operating. If we determine that it is necessary to revise the earnings forecast, we will promptly disclose it.

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