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December 1, 2025

To whom it may concern

Company Name: RENAISSANCE INCORPORATED.

Representative: Misao Mochizuki, Representative Director and President

(Securities Code: 2378; TSE Prime Market)

Yoshitsugu Anzawa,

Contact: Senior Managing Director, Chief Financial Officer,

General Manager of Management Division

(Tel: 03-5600-7811)

Notice Concerning Acquisition of Business and Fixed Assets of Day Service "Myreha"

Our company has decided to acquire 5 facilities (Misato, Goko, Urawa, Yoshikawa, Yanagishima) of "Myreha", a day care service specializing in rehabilitation operated by Leben Community Co., Ltd. (Hereinafter, "Leben Community"), a 100% subsidiary of Takara Leben Co., Ltd., and the related fixed assets as follows.

Although this matter does not fall under the timely disclosure standards, we regard it as material and disclose it voluntarily. For this reason, some disclosure items and details have been omitted.

Notice

1. Background and Purpose of Acquisition of Business

Guided by its corporate philosophy of "RENAISSANCE, ""a company for creating purpose in life (ikigai in Japanese),"" proposes a healthy and comfortable lifestyle to our guests.", our company operates 144 directly-managed fitness clubs in Japan and overseas (hereinafter referred to as FC), and sports clubs, such as swimming, tennis and golf schools, as its core business. In the long-term care rehabilitation business, there are 39 directly-managed clubs under Genki Gym brand and 12 franchised clubs (2025 as of end of September 2025). In addition, we are developing a variety of businesses based on the keyword of health, including health promotion and home fitness businesses run by local governments and companies.

Also, with our long-term vision of "A health solution company that enriches the age of the 100-year life span", we are promoting initiatives to "move from treatment to prevention, "which will lead to maintaining and promoting health for lifelong active work and curbing social security costs such as medical expenses, which will become increasingly important with the arrival of the age of the 100-year life span.

In the nursing care industry, an increasing number of people who want to receive rehabilitation at home are unable to do so due to a shortage of human resources at day care facilities and nursing care rehabilitation

facilities. In addition, with the revision of the nursing care insurance system that takes place every three years, we are facing a major turning point in terms of maintaining local nursing care rehabilitation services. For example, the transition of life support services for people in need of nursing care level 1 and 2 to community support services is being considered.

In light of these changes in the business environment, our company's nursing care rehabilitation business has been considering business and facility succession methods that can reduce the initial investment, making use of the experience gained through the business transfer of sports clubs.

"Myreha" has been developed by Leven Community since 2011 as a day service specializing in rehabilitation that supports people with a low level of nursing care, with the theme of rehabilitation to realize what you want to do ". Since "Myreha" and our company's nursing care rehabilitation business share a similar philosophy and business content, following a review of Leven Community's business domain, our company has decided to acquire this business, which is the first for the nursing care rehabilitation business.

Through this acquisition, we will continue to provide rehabilitation services that support people's independence for the users of "Myreha" and contribute to building the health of local communities through our nursing care rehabilitation business in areas where our company previously had no facilities.

2. Outline of the counterparty

① Name	Leben Community Co., Ltd.	
② Address	Shiba Park Building A, 13F, 2-4-1 Shibakoen, Minato-ku,	
	Tokyo	
③ Name and Title of	Shinsuke Naka, Representative Director	
Representative		
④ Outline of Business	Condominium general management, Tenant building management, Building repair work, Facility maintenance	
	work, Residential interior renovation work, Solar facility	
	management, Non-life insurance, Life insurance solicitation	
	(insurance agency business), O	outpatient care, Preventive long-
	term care Outpatient care business	
⑤ Capital	60 million yen	
6 Date of establishment	April 1988	
Net assets	4,237 million yen (as of end of March 31, 2025)	
Total assets	6,465 million yen (as of end of March 31, 2025)	
9 Major shareholders and	Takara Leben Co., Ltd.: 100%	
shareholding ratio		
10 With the listed company	Capital relationship	Not applicable
Relationship with the	Personal Relationship	Not applicable
company	Business relationship	Not applicable
	Status of Relevant Parties	Not applicable

3. Outline of the Project and Target Facilities

Name	Address
Yanagishima Rehabilitation Center	Yanagishima-cho 1 , Soka-shi, Saitama
Misato Rehabilitation Center	Takano 5-225-1, Misato-shi, Saitama
Goko Rehabilitation Center	Tokiwadaira 5-12-6-101, Matsudo-shi, Chiba
Urawa Rehabilitation Center	Saido 4-19-10, Midori-ku, Saitama-shi, Saitama
Yoshikawa Rehabilitation Center	Doniwa 1-4-12, Yoshikawa-shi, Saitama

^{*}The operating results of the counterparty and the acquisition price will not be disclosed upon mutual consultation. The acquisition price will be less than 30% of our company's consolidated net assets as of the end of the previous consolidated fiscal year.

4. Schedule

1	Date of resolution by the Board of Directors	November 7, 2025
	of our company	
2	Date of resolution by the Leven Community	November 14, 2025
3	Date of conclusion of the agreement	November 26, 2025
4	Date of acquisition	April 1, 2026 (scheduled)

5. Future Outlook

The impact of this matter on the consolidated results for the fiscal year ending March 2026 is expected to be minimal. In the future, we will promptly disclose any matters that should be disclosed.

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